



**LOUISIANA DEPARTMENT OF INSURANCE  
SURPLUS LINE PRODUCER'S QUARTERLY TAX STATEMENT  
FORM 1265 (For 1st, 2nd, 3rd Quarters)**

Insurance Premium Tax Division  
P. O. Box 94214, Baton Rouge, LA 70804-9214

Tax Statement For The
<input type="checkbox"/> First Quarter <input type="checkbox"/> Second Quarter <input type="checkbox"/> Third Quarter YEAR _____

This form stating gross premiums on single state (all within Louisiana) risks placed as surplus lines must be filed in accordance with La. R.S. 22:439A(1), which states in part:

*“On or before March first, June first, September first, and December first of each year, each surplus lines broker shall transmit to the commissioner of insurance a surplus lines tax report for the prior calendar quarter.”*

In addition, the 4.85% surplus lines tax must be paid as provided by La. R.S. 22:439C, and if any, a penalty of 10% of the tax is due and payable to the Commissioner of Insurance as outlined in La. R.S. 22:440.

**The quarters and due dates are as follows:**

First Quarter:	January 1 through March 31	DUE:	June 1
Second Quarter:	April 1 through June 30	DUE:	September 1
Third Quarter:	July 1 through September 30	DUE:	December 1
Fourth Quarter:	October 1 through December 31	DUE:	March 1

Name \_\_\_\_\_ Surplus Line Producer Number \_\_\_\_\_

Mailing Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Contact Person \_\_\_\_\_ Title \_\_\_\_\_ Phone # (\_\_\_\_\_) \_\_\_\_\_

E-Mail Address \_\_\_\_\_

**CALCULATION OF TAXABLE PREMIUMS, TAX DUE, AND LATE PENALTY**

ITEM	PREMIUMS	TAX	PENALTY	SUBTOTALS
1. TOTAL TAXABLE QUARTERLY PREMIUMS (ON-TIME)	\$			
2. TAX DUE ON ON-TIME PREMIUMS (Line 1 x 4.85%)		\$	▶▶▶	\$

3. TOTAL LATE TAXABLE PREMIUMS	\$			
4. TAX ON LATE PREMIUMS (Line 3 x 4.85%)		\$	▶▶▶	\$
5. PENALTY ON LATE PREMIUMS (Line 4 x 10%)			\$ ▶	\$
6. SUBTOTAL (Late Tax and Penalty Due) (Line 4 + Line 5)				\$

**NOTE: If statement is filed after the quarter's due date, all premiums on that statement should be reported as LATE.**

ITEM	TAX AND PENALTY DUE
7. TOTAL TAX AND PENALTY DUE (Lines 2 + 6 above)	\$
8. LESS: CARRYFORWARD CREDIT FROM PREVIOUS QUARTERS	\$
9. NET TAX AND PENALTY DUE (Line 7 less Line 8) <b>(SUBMIT CHECK FOR THIS AMOUNT)</b>	\$

CHECK IN THE AMOUNT OF \$ \_\_\_\_\_, payable to the Commissioner of Insurance, State of Louisiana is attached hereto.

FOR DEPARTMENT USE ONLY, DO NOT WRITE IN THIS SPACE: REVIEWED BY \_\_\_\_\_ DATE \_\_\_\_\_ RECEIPT NUMBER \_\_\_\_\_



