

19TH JUDICIAL DISTRICT COURT

STATE OF LOUISIANA

PARISH OF EAST BATON ROUGE

JAMES J. DONELON, COMMISSIONER
OF INSURANCE FOR THE STATE OF
LOUISIANA

* NUMBER: 633,396

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* DIVISION: "22"

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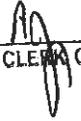
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VERSUS

MOTHE LIFE INSURANCE COMPANY
AND ITS WHOLLY-OWNED
SUBSIDIARY, DLE LIFE INSURANCE
COMPANY

STATE

MAR 21 2016

BY  DEPUTY CLERK OF COURT

REPORT OF CLOSING AND FUNDING THE TRANSACTION

NOW INTO COURT, through undersigned counsel, comes James J. Donelon, Commissioner of Insurance for the State of Louisiana ("Commissioner" or Rehabilitator"), in his capacity as Rehabilitator of Mothe Life Insurance Company ("Mothe Life") and its wholly-owned subsidiary, DLE Life Insurance Company ("DLE Life," and together with Mothe Life, "Mothe/DLE Life in Rehabilitation"), through the Commissioner's delegated Receiver, Cara F. Bostick ("Receiver"), and respectfully submits this status report in accordance with the Court's order approving plan of rehabilitation and related relief entered herein on January 7, 2016 ("Approval Order").

1.

Capitalized terms used herein and not otherwise defined have the respective meanings ascribed to such terms in the Approval Order.

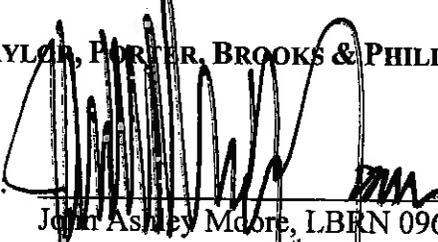
2.

Closing and funding of the Transaction occurred on March 18, 2016, as provided for in the Stock Purchase Agreement and approved by the Approval Order.

EBR3476479

Respectfully submitted,

TAYLOR, PORTER, BROOKS & PHILLIPS L.L.P.

By: 

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*Attorneys for Mothe Life Insurance Company in
Rehabilitation and DLE Life Insurance Company in
Rehabilitation*

EAST DATED 03/21/16
2016 MAR 21 AM 8:30

DEPUTY CLERK OF COURT

CERTIFIED
TRUE COPY

MAR 21 2016


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