19TH JUDICIAL DISTRICT COURT

STATE OF LOUISIANA

PARISH OF EAST BATON ROUGE

JAMES J. DONELON, COMMISSIONER OF INSURANCE FOR THE STATE OF LOUISIANA	*	**NUMBER: 633,396**
	*	**DIVISION: "22"**
VERSUS	*	
MOTHE LIFE INSURANCE COMPANY AND ITS WHOLLY-OWNED SUBSIDIARY, DLE LIFE INSURANCE COMPANY	*	

STATE
MAR 21 2016
BY _____ DEPUTY CLERK OF COURT

REPORT OF CLOSING AND FUNDING THE TRANSACTION

NOW INTO COURT, through undersigned counsel, comes James J. Donelon, Commissioner of Insurance for the State of Louisiana ("**Commissioner**" or **Rehabilitator**"), in his capacity as Rehabilitator of Mothe Life Insurance Company ("**Mothe Life**") and its wholly-owned subsidiary, DLE Life Insurance Company ("**DLE Life**," and together with Mothe Life, "**Mothe/DLE Life in Rehabilitation**"), through the Commissioner's delegated Receiver, Cara F. Bostick ("**Receiver**"), and respectfully submits this status teport in accordance with the Court's order approving plan of rehabilitation and related relief entered herein on January 7, 2016 ("**Approval Order**").

1.

Capitalized terms used herein and not otherwise defined have the respective meanings ascribed to such terms in the Approval Order.

2.

Closing and funding of the Transaction occurred on March 18, 2016, as provided for in the Stock Purchase Agreement and approved by the Approval Order.

EBR3476479

Respectfully submitted,

TAYLOR, PORTER, BROOKS & PHILLIPS L.L.P.

By: _____

John Ashley Moore, LBRN 09635
450 Laurel Street, 8th floor (70801)
P.O. Box 2471
Baton Rouge, LA 70821-2471
Telephone: (225) 387-3221
Facsimile: (225) 346-8049
Email: ashley.moore@taylorporter.com

Attorneys for Mothe Life Insurance Company in Rehabilitation and DLE Life Insurance Company in Rehabilitation

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