

COMMISSIONER OF INSURANCE FOR THE STATE OF LOUISIANA

**IN RE: LOUISIANA HEALTH SERVICE & INDEMNITY COMPANY D/B/A
 BLUE CROSS AND BLUE SHIELD OF LOUISIANA**

**PLAN OF REORGANIZATION REGARDING THE CONVERSION FROM A MUTUAL
INSURANCE COMPANY TO A STOCK INSURANCE COMPANY**

**ELEVANCE HEALTH, INC. AND ATH HOLDING COMPANY, LLC
FINAL EXHIBIT LIST**

Elevance Health, Inc. (“Elevance Health”), and ATH Holding Company, LLC (“ATH”), submit this Final Exhibit List pursuant to the Scheduling Order for Proposed Plan of Reorganization dated January 12, 2024. Elevance and ATH may or will introduce into evidence the following exhibits, a copy of each of which is attached hereto:

1. Elevance Health and ATH Acquisition Information Statement, without exhibits, as filed with the Louisiana Department of Insurance on December 14, 2023;
2. Quarterly Report on Form 10-Q of Elevance Health for the period ended September 30, 2023, filed with the U. S. Securities and Exchange Commission;
3. Elevance Health Fourth Quarter and Full Year 2023 Earnings Release, reported January 24, 2024;
4. S&P Global Ratings, *Louisiana Health Service & Indemnity Company ‘A’ Ratings Place on CreditWatch Positive on Announced Acquisition by Elevance*, dated January 27, 2023;
5. Form of Capital Maintenance Agreement relating to Louisiana Health Service & Indemnity Company d/b/a Blue Cross and Blue Shield of Louisiana (“BCBSLA”) and HMO Louisiana, Inc. (“HMO Louisiana”);

6. Form of Financial Guarantee – Smaller Controlled Affiliate, between Elevance Health and each of BCBSLA and HMO Louisiana;
7. United Health Foundation, *2023 Annual Report, America's Health Rankings, Louisiana*;
8. National Institutes of Health, *Maternal Morbidity & Mortality*, available at <https://orwh.od.nih.gov/mmm-portal/what-mmm>, accessed February 5, 2024;
9. Agreement and Plan of Acquisition by and among Elevance Health, ATH, The Accelerate Louisiana Initiative, Inc. and BCBSLA dated January 23, 2023, as amended;
10. Shareholder Dividends Commitment relating to BCBSLA;
11. Data from the GoodJobsFirst.org Violation Tracker, available at GoodJobsFirst.org; and
12. California Department of Managed Health Care, Enforcement Actions, available at <https://wpso.dmhc.ca.gov/dashboard/EnforcementActions>.

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In addition to the above, Elevance Health and ATH may introduce the following additional exhibits:

- i. All pleadings, filings, submissions, or evidence submitted to the Louisiana Department of Insurance in connection with this matter;
- ii. Any exhibit listed by BCBSLA, any other party, or any intervenor;
- iii. Any documents produced in discovery in connection with this matter; and
- iv. Any exhibit needed for impeachment or rebuttal evidence.

Elevance Health and ATH reserve the right to amend this exhibit list as necessary and proper.

Respectfully submitted this 9th day of February 2024.

/s/ Andrew R. Lee

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Certificate of Service

I hereby certify that a copy of the above and foregoing has been sent via electronic mail to the following:

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This is the 9th day of February 2024.

/s/ Andrew R. Lee